## Step 1: Click on the Shop Contracts> Shop Vendor Sites link



## Step 2: Select the Vendor from the drop down menu and click the "Go Shopping" button

home / shop contracts / shop vendor sites /



Note: If the Web Browser pop-up Ad blocker is on, you may get an error message to allow pop-up windows. You may also see a status bar on the webpage as you are direct you to the vendor's website. You might need to manually change your Web Browser settings to allow pop-up windows from Edbuy.org <u>and refresh the page</u>.

A new window or tab should open in your browser with the vendor's site. You should automatically be logged into the EdBuy account.



Step 4: Search for supplies by key word, brand name, or SKU number from the offline pricing Excel list.

Step 5: Refine your search, then enter the amount you wish to order in the "Qty" field and click the "Add to Cart" button



**Step 6:** Review your shopping cart (items in the cart will be added to a new list), then click the CHECK OUT button Home / Find Your Product

Description		Your Price/unit	Qty.
P	Ticonderoga® Woodcase Pencils, Pack Of 96 Item # 747195 Entered Item # 747195	\$30.89 /pack	1
ntinue Shopping		SHOPPING CART	CHECK O

## Step 7: Save your cart to a list by clicking the "Save Cart" button

Epylon.com -	Retriever Finished - fin-app-01.humboldtcoe.org	
🧭 🦉 http://	shop.edbuy.org/shop/punchout_final.jhtml;sessionid=KNRE54WLOSBKBQFICBDSFFA	* \$
	Your Shopping is Complete.	
envlon	Click "Save Cart" to send the items in the supplier's shopping cart back to Epylon. The items will be retrieved automatically and saved in a special shopping list you can view on your return to t	the Epylon site.
epyion	Note: This window will close	
0.		
		Save Cart

Step 8: Review your list, enter your email address, and then click the "Save List" button. Click the "Printable Version" button if you want to print your list without saving it to your email account. Shop EdBuy Contracts

Welcome Shop Contracts Product Search Product Browse View Contracts Shop Vendor Sites Manage Lists Changing Lists	List Details List ID: OPUN1106748 List Name: Office Depot - 07/21/2017 10:26 Created Date: Jul 21, 2017 Prices Updated Date: No Date Specified	List names are generated and cannot be edited	
Shopping Instructions Bid Documentation Offline Pricing Reports Frequently Asked Questions Best Practices	List Items This list will be saved for 30 days. You will be able to access this list any time by clicking on the Manage Lists Tab, then entering your e-mail address. Item \$30.89 Ticonderoga(R) Woodcase Pencils, Pack Of 96 Supplier: Office Depot Supplier SKU: 747195 MFG; Dixon Ticonderoga Company MFG SKU: 13872 Sold By: PK Qty: 1 Source: Retrieven Extended Price: \$30.89		
powered by	Your E-Mail address:     jee@hcce.org     ×     > Save       Optional Privacy Code	Total Price: \$30.89	)

## **Step 9:** Edit your saved lists by selecting the Shop Contracts > Manage Lists menu. Select your list from the drop-down menu and click the "View Current List" button.

Shop EdBuy Contracts			
Welcome			
Shop Contracts	Create, Manage, and Retrieve Your Lists To build a list, click on the red "Create New List" button. In the dialogue box, give your list a name		
Product Search			
Product Browse	and connect it to yourself by entering your e-mail address. If you want to make your its private, enter a privacy code or phrase of your choosing in the "Optional Privacy Code" box. Create as many lists as you want. It is best to restrict lists to a single vendor. Access your saved lists by entering your e-mail address in the box below, and then click the red "Retrieve List" button. Click on the arrow of the "Save List" box to see all the lists you have saved during the past 30 days. Select the		
View Contracts			
Shop Vendor Sites			
Manage Lists	desired list name, and then click the red "View Current List" button to see the products or services on that list. If you have saved a list with a privacy code, there will be an asterisk by the list title. You must enter the privacy code for that list before clicking the "View Current List" button. If you have		
Shopping Instructions			
Bid Documentation	forgotten the privacy code for a specific list, click the "Forgot Privacy Code" button. An e-mail will be		
Offline Pricing Reports	sent to you with the privacy code you o	originally created for that specific list.	
Frequently Asked Questions		Create New List	
Best Practices			
	E-Mail Address	jlee@hcoe.org	
	Saved Lists	Office Depot - 07/21/2017 10:26 Stock Business Office	
powered by	Optional Privacy Code	Forgot Privacy Code	

Note: If you don't see any saved lists, you may need to re-enter your email and click the "Retrieve List" button

**Step 10:** Process a PO to the appropriate vendor (e.g. Office Depot or Staples Advantage, not to Edbuy or Epylon). Your final list should show a balance due (minus use tax). Click the "Printable Version" button.



Step 11: Fax or email a copy of your signed PO and the itemized list to the Epylon Customer Service Rep: Suzanne Barchi Phone (209) 992-6181 Fax: (888) 530-4748 Email: sbarchi@epylon.com

Epylon Corporation General Customer Service:630 San Ramon Valley Blvd. Suite 210, Danville, CA 94526Toll Free:888-211-7438Email:service@epylon.com

HCOE Contact Hana Hanawalt (707) 445-7065 <u>Ihanawalt@hcoe.org</u> Business Services 901 Myrtle Ave., Eureka, CA 95501